

Cash Gifts

Do you wish to leave a cash legacy to anyone?
Please provide details of the name and address and amount

- 1.
.....
Amount:
- 2.
.....
Amount:
- 3.
.....
Amount:

To whom do you wish to leave the rest of your estate?

Please note that spouses, children or dependants excluded from benefiting under your Will may, in certain circumstances, have a right to claim a share of your property. If this is applicable, please discuss with us.

Residue

Please tick the appropriate box

- Everything to my partner but if he/she had died to my children (or if they have died to my grandchildren)
- Everything to my children (or if they have died to my grandchildren)
- Everything to Partner but if he/she had died to: (provide details on separate sheet)
- Other – Please indicate on a separate sheet to whom and in what shares the residue should be given.

Administrative Details

You need to appoint Executors to carry out the instructions in your Will. You may appoint your partner. You should name other Executors to act in case he/she is unable to do so and it is wise to have at least two.

Partners of Battrick Clark will be pleased to act as your Executors, either alone or with another Executor named by you.

Executors

List below up to four chosen Executors (Full names and addresses)

- 1.
- 2.
- 3.
- 4.

If you have infant children you may wish to appoint Guardians to care for them should both parents die.

Please also ensure that your proposed guardians are happy to take on this responsibility. If you are in any doubt, please seek our advice.

Guardians

Name and address of the persons you wish to be Guardians of your children.

- 1.
- 2.

Burial arrangements

Do you wish to be buried or cremated?
Do you wish to donate any organs for transplant or research?
Yes / No

**BATTRICK CLARK
Solicitors**

WILLS

Making a Will enables you to choose who inherits your estate. We will help you prepare a Will which clearly sets out what you wish to happen.

For further information, telephone Mrs. Sheena Clark or her Assistant Tracy on Bristol (0117) 973 1391 or write to Battrick Clark, Solicitors 151 Whiteladies Road Clifton Bristol BS8 2RA.

PROCEDURE

We will carry out the work involved in drafting your Will(s) by following the simple procedure indicated below:

- Please complete the questionnaire provided in this leaflet and return it to us using the enclosed pre-paid envelope.
- We will then prepare a draft Will from the information you have provided. We will send this to you for your approval and may request further information if necessary.
- Once you have approved the draft Will you may either arrange an appointment to sign the Will at our offices, or the Will can be sent to you with explanatory notes to enable you to sign this at home.
- Should this questionnaire not fully cover your requirements, please feel free to provide us with the additional information or contact us to discuss further.

About Yourself

If you marry you must make a new Will and you should review your Will if you separate or divorce

Your Details

Surname
 Forenames
 Full postal address

 Date of birth
 Occupation
 Telephone No.

Do you own your own home? Y / N
 Is this owned jointly with your partner? Y / N
 Do you live in rented accommodation? Y / N

Date of Marriage
 Are you intending to marry soon? Y / N
 Has either of you been married before? Y / N

Your Partner's Details

Surname
 Forenames
 Date of Birth
 Occupation

Your Children

Full Names, Dates of Birth and Addresses (if different from yours) of the children from your present relationship

.....

Full Names, Dates of Birth and Addresses of children from a previous marriage or relationship:

.....

Do you wish to leave any Gifts?

If you leave a specific gift to someone, the item must still be owned by you at your death otherwise the gift will be invalid.

Specific Gifts

Do you wish to leave specific articles to anyone? Please provide details of the name and address and a description of the item which you wish to give.

1.

 Article:

2.

 Article:

3.

 Article:

Battrick Clark offers a free storage service to our Clients.